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November 3, 2015

**VIA E-MAIL TRANSMISSION
AND ECF FILING**

The Honorable Robert E. Gerber
United States Bankruptcy Judge
United States Bankruptcy Court
Southern District of New York
Alexander Hamilton Custom House
One Bowling Green
New York, New York 10004

**Re: In re Motors Liquidation Company, et al.
Case No. 09-50026 (REG)**

Letter Regarding Update on Related Proceedings

Dear Judge Gerber:

King & Spalding LLP is co-counsel with Kirkland & Ellis LLP for General Motors LLC (“**New GM**”) in the above-referenced matter. Pursuant to Your Honor’s Endorsed Order dated May 5, 2015 [Dkt. No. 13131], we write to update the Court regarding developments in proceedings relating to New GM. Specifically, on Monday, November 2, 2015, the Second Circuit Court of Appeals entered an Order granting the *Ignition Switch Plaintiffs’ And Ignition Switch Pre-Closing Accident Plaintiffs’ Unopposed Motion To Expedite These Appeal Proceedings*. A copy of the Second Circuit’s Order is attached hereto.

Respectfully submitted,

/s/ Scott Davidson

Scott Davidson

SD/hs
Encl.

Honorable Robert E. Gerber
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cc: Edward S. Weisfelner
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**UNITED STATES COURT OF APPEALS
FOR THE
SECOND CIRCUIT**

At a Stated Term of the United States Court of Appeals for the Second Circuit, held at the Thurgood Marshall United States Courthouse, 40 Foley Square, in the City of New York, on the 2nd day of November, two thousand fifteen.

Before: Susan L. Carney,
Circuit Judge.

In the Matter of: Motors Liquidation Company,

Debtor.

Celestine Elliott, Lawrence Elliott, Berenice Summerville,

Creditors-Appellants-Cross-Appellees,

v.

General Motors LLC,

Appellee-Cross-Appellant,

Wilmington Trust Company,

Trustee-Appellee-Cross-Appellant,

Participating Unitholders,

Creditor-Appellee-Cross-Appellant,

Ignition Switch Plaintiffs, Ignition Switch Pre-Closing
Accident Plaintiffs, Groman Plaintiffs, the State of
Arizona, People of the State of California,

Appellants.

ORDER

Docket Nos. 15-2844(L);
15-2847(con); 15-2848 (con)

The parties in this appeal move to expedite the proceedings. IT IS HEREBY ORDERED that the motion is GRANTED. The appeal will proceed as follows:

The opening briefs of all Appellants must be filed by November 16, 2015. The Appellants will file a Joint Appendix and will refer to or incorporate background sections, where possible, to avoid repetition. The States of Arizona and California will file one joint brief limited to 10,000 words; the Groman Plaintiffs will file a brief limited to 10,000 words; and the Elliott, Sesay, and Bledsoe Plaintiffs will file a brief limited to 7,000 words, should they choose to file a brief.

The response briefs of all Appellees and Cross-Appellants must be filed by January 11, 2016. General Motors LLC (New GM) may submit a brief of up to 20,000 words. The two GUC parties will file a joint brief.

The reply briefs of all Appellants and Cross-Appellees must be filed by February 1, 2016.

The reply briefs of all Appellees and Cross-Appellants must be filed by February 22, 2016.

All parties must comply with the applicable word limitations for briefs set out in the Federal Rules of Appellate Procedure and the Court's Local Rules, unless otherwise specified above.

The appeal shall be heard as early as the week of March 14, 2016, subject to the approval of the presiding judge.

For the Court:

Catherine O'Hagan Wolfe,
Clerk of Court

The block contains a handwritten signature in cursive that reads "Catherine O'Hagan Wolfe". Overlaid on the signature is a circular official seal. The seal has a red outer ring with the words "UNITED STATES" at the top and "COURT OF APPEALS" at the bottom. Inside the ring, the words "SECOND CIRCUIT" are written in the center, flanked by two small stars on either side.